

AH Jackson & Integro Private Wealth

Managing all of your personal finances through accounting and wealth management.

AH Jackson is now partnering with one of Australia's leading wealth management firms, Integro Private Wealth. This will allow us to increase the range of professional services available to our clients and now includes financial advice and investment support.

The partnership enables AH Jackson to provide advice to retail and wholesale investors. Both sectors can access Integro's range of private market investment opportunities, which include private equity and unlisted real estate.

Specialised services now available to AH Jackson clients include:

Financial advice.

We provide ongoing financial advice throughout all stages of your wealth management journey, to ensure that you are prepared for any challenges and opportunities that may arise.

Private markets investing.

A unique aspect of our service offering is the ability to provide clients access to growing investment areas in private markets including private equity and private debt. This utilises industry connections with firms like Spire Capital.

Investment performance reporting.

On both new and existing investments, we can provide feedback and reporting metrics on the performance of your investments to outline any changes that may result in getting better value for money.

Vetting investment opportunities.

Through our experienced team and depth of industry partners, we are able to analyse any investment opportunities you are considering or get approached for. This includes public and private assets.

Succession planning.

Whether you are selling the family business or getting ready to retire, we can help you establish a lasting financial legacy for your children and family, backed by our ability to model your financial outcomes and objectives.

Responsible Investing.

For those who want a stronger emphasis on ESG and responsible investing, we offer a dedicated suite of ESG-focused investment options.

Whole of wealth reporting.

Unlike some smaller firms, we take the time and have the programs available to provide whole of wealth reporting to capture the status and growth of all of your investments including managed funds.

Insurance.

We offer a comprehensive range of insurance services including key-man buy-sell, life, trauma, income protection and total and permanent disability (TPD) insurance. Our team can also provide an insurance claims handling service.

About Integro Private Wealth

Integro Private Wealth was established in 2003 and provides private wealth management solutions to individuals and families across Australia. With a team of 30 staff, the company provides a range of financial advice services for individuals, family offices, native title trusts, not-for-profit organisations and accounting partnerships. Integro Private Wealth is a privately owned firm by its founders and staff.



Together, we can support your entire financial journey